FUNDHOST LTD

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Australian Financial Services
Licence (AFSL) No. 233045

Datt Capital Pty Ltd
ABN 37 124 330 865
AFSL 542 100

Information Booklet

Dated 20 November 2025

The information in this document forms part of the product disclosure statement dated 20 November 2025 and issued by Fundhost Limited as responsible entity of

DATT CAPITAL SMALL COMPANIES FUND

CLASS B UNITS

ARSN 692 381 936 | APIR FHT 7012AU

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About this Information Booklet

The information in this Information Booklet forms part of the Product Disclosure Statement (**PDS**) issued by Fundhost Ltd (Fundhost, we or us) as responsible entity of Datt Capital Small Companies Fund, ARSN 692 381 936 (**the Fund**) and dated 20 November 2025.

Defined terms used in the PDS have the same meaning in this Information Booklet unless stated otherwise.

We recommend that you keep a copy of the PDS for the Fund and this Information Booklet handy for future reference.

The Information contained in the PDS and this Information Booklet is general information only and has been prepared without taking into account your personal objectives, financial situation or needs. You should read this Information Booklet together with the PDS (in their entirety) before making a decision to invest in the Fund. You should consult a licensed financial adviser to obtain financial advice that is tailored to suit your personal circumstances before proceeding to acquire or dispose of units in the Fund.

You can access the PDS and this Information Booklet on our website at www.fundhost.com.au or at www.datt.com.au. Fundhost will provide you, free of charge, a paper copy of the PDS and this Information Booklet upon request when you contact us.

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Investing and withdrawing

Investing

Additional investments can be made at any time in writing and will generally be processed monthly.

Distributions

The ex-distribution mid-price is calculated by taking the value of the investments of the Fund and taking away the value of the liabilities as defined in the Fund's constitution including the provision for distribution. We make no adjustment for costs of buying or realising investments (called a buy-sell spread). We divide the result of this by the number of units we have on issue. These steps give us a per unit price used in connection with reinvestment of distributions.

Withdrawing

Units in the Fund are not listed on any stock exchange like the ASX, so you cannot sell your units through a stockbroker.

If you want to withdraw your money, simply contact us in writing and tell us how much you need to withdraw. This is called a redemption request.

We accept scanned or faxed redemption requests on the following conditions:

- all instructions must be legible
- instructions must bear your investor number and signature and
- redemption proceeds will only be transferred to the financial institution account previously nominated on the application form.

You will need to accept full responsibility (to the extent permitted by law) for loss arising from us acting upon faxed or scanned instructions which comply with these security processes and you also agree to release and indemnify us and our agents in respect of any liabilities arising from us acting on faxed or scanned instructions (including future instructions), even if those instructions are not genuine. Also you agree that neither you nor any other person has any claim against us or our agents in relation to a payment made or action taken under the facsimile or scanned instruction service if the payment is made in accordance with these conditions. These terms and conditions are additional to any other requirements for giving redemption instructions.

The amount of money you receive is determined by the unit price we calculate at the time of your redemption request. We can withhold from amounts we pay you any amount you owe us or we owe someone else relating to you (for example, the tax office).

We generally pay all redemption proceeds in cash, but we are permitted under the constitution for the Fund to pay proceeds in kind (i.e. in specie share transfer).

Delays

In certain circumstances we may need to delay withdrawal of your money. We can delay withdrawal of your money for 180 days or such period as considered appropriate in our view in all the circumstances if:

- there are not enough investments which we can easily turn into cash (the law dictates this). We don't anticipate the Fund would ever become illiquid but if it did, the law says we can (if we wish) make some money available, and requires us to allocate it on a pro rata basis amongst those wanting to exit or
- we receive a quantity of redemption requests representing more than 20% of the value of the investments of the Fund. In this case we can stagger redemption payments.

In certain circumstances we can also delay withdrawal of your money for so long as the relevant event continues. The constitution sets out the full range of circumstances in which we can delay withdrawal of your money and these include (among others) if:

- something outside our control affects our ability to properly or fairly calculate the unit price (for example, if the investments are subject to restrictions or if there is material market uncertainty like a stock market crash) or
- a portion of the Fund's assets comprise illiquid assets (that is, assets not readily converted to cash). In this case Fundhost can redeem such number of units that correspond to the portion of the Fund's liquid assets (that is, assets readily converted to cash). For example, if an investor requests redemption of all of their units and the Fund's assets comprise 10% of illiquid assets, Fundhost may determine to redeem only 90% of the investor's units. Fundhost may redeem the remaining units at such future time, or at times over such period, as it determines or
- an emergency or similar state of affairs occurs which, in our reasonable opinion, makes it impractical to redeem units or which might be prejudicial to the remaining investors or
- there is a closure or material restriction on trading on the ASX or NZX or realisation of the assets cannot be effected at prices which would be obtained if assets were realised in an orderly fashion over a reasonable period in a stable market or
- we otherwise consider it is in the best interests of the investors to delay withdrawal of units.

We can give you back your invested money without you asking

In certain circumstances we can, or may be required to, also redeem some or all of your units without you asking. These circumstances include:

- if your account falls below the minimum investment amount
- if you breach your obligations to us (for example, you provide misleading information in your unit application form)
- to satisfy any amount of money due to us (as responsible entity or in any other capacity relevant to the Fund) by you
- to satisfy any amount of money we (as responsible entity or in any other capacity relevant to the Fund) owe someone else relating to you (for example, to the tax office)
- where we suspect that law prohibits you from legally being an investor or
- such other circumstance as we determine in our absolute discretion (but we must always act in the best interests of investors as a whole when deciding to do this).

How we calculate unit prices

We calculate unit prices in three steps:

1. we calculate the value of the investments of the Fund and take away the value of the liabilities as defined in the Fund's constitution
2. we divide this result by the number of units we have on issue to obtain the unit mid-price
3. we then make an adjustment (up for the entry price, to take account of the costs of buying investments or down for the exit price to take account of the costs of realising investments) called a buy-sell spread. The buy-sell spread does not represent a fee to Fundhost or Datt Capital and is discussed in more detail in "Additional explanation of fees and costs" in the PDS.

These steps give us a price per unit.

PART B
Benefits of investing in the Fund

Benefits and features

Datt Capital Small Companies Fund

The Fund offers investors a focused opportunity to capture the growth potential of Australian small-cap equities through an actively managed, research-led strategy. The Fund is designed to deliver attractive long-term returns by combining disciplined stock selection with risk awareness and flexibility.

Exposure to an Undervalued Segment of the Market

The Fund invests outside the ASX100, where companies tend to be less researched and more inefficiently priced. This universe often includes early-stage leaders, turnaround opportunities and emerging compounders. By focusing on businesses with durable economics and competent management, The Fund aims to exploit these inefficiencies before the market fully recognises them. Historically, small companies have outperformed large caps over the long term, particularly during recovery phases when liquidity and sentiment rotate back toward growth and innovation.

Active Management and Genuine Differentiation

The Fund is highly concentrated (typically 15–25 holdings) and may hold meaningful cash when opportunities are limited. This structure gives the portfolio flexibility to protect capital during volatility and to deploy capital rapidly when prices dislocate.

Proven Process and Track Record

The Fund's philosophy—buy quality businesses at sensible prices and let operating performance compound—has been tested across multiple cycles. The Fund grew out of the same investment process that underpins Datt Capital's Absolute Return Fund, which has delivered strong long-term results since 2018.

Alignment and Risk Control

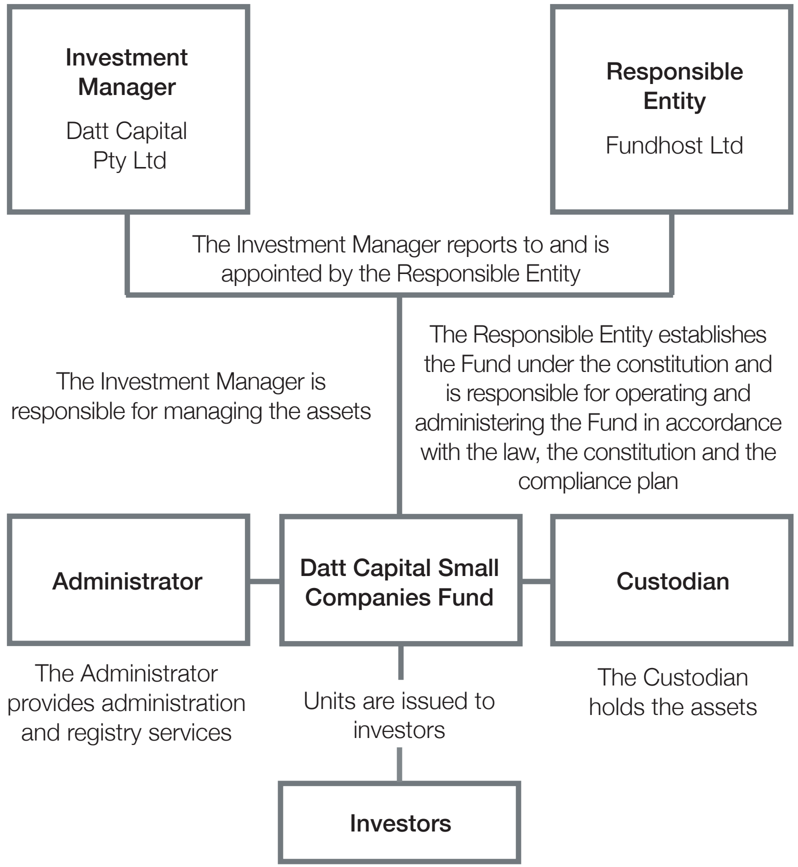
Datt Capital's team invests alongside its clients, ensuring strong alignment of interests. The Fund emphasises balance-sheet strength, recurring cash flow and rational capital allocation to mitigate downside risk. The ability to hold cash—up to roughly 30%—acts as a built-in risk management tool. In essence, the Fund offers investors a disciplined, differentiated approach to small-cap investing—combining selective exposure, downside awareness and long-term alignment to capture compounding growth where the market often looks last.

Corporate governance

Under the Australian Corporations Act and the Fund documents, investors are provided with several layers of independent oversight providing a robust and appropriate corporate governance structure. The structure provides additional investor safeguards through the separation of duties, specialisation of expertise, clear lines of responsibility and layered approval processes.

The Fund is operated and administered by a responsible entity (Fundhost) that holds an appropriate AFSL. Fundhost has appointed an independent custodian to hold the assets of the Fund and an independent administrator to provide administration and registry services to the Fund. Fundhost has appointed Datt Capital as the investment manager of the Fund.

The following diagram summarises the management and governance structure of the Fund.



Clear legal rights

The constitution establishes the Fund and sets out the rules. Together with the PDS and the law from time to time, it governs your relationship with Fundhost and provides you with your (and our) legal rights.

The constitution gives Fundhost rights to be paid fees and expenses and to be indemnified from the Fund. It governs (amongst other things) Fundhost's powers, (which are very broad), investor meetings and unit issue, pricing and withdrawal, as well as what happens if the Fund terminates.

The constitution limits Fundhost's need to compensate you if things go wrong. Generally, subject always to liability which the Corporations Act imposes, Fundhost is not liable in equity, contract, tort or otherwise to investors for any loss suffered in any way relating to the Fund.

The constitution also contains a provision that it alone is the source of the relationship between you and Fundhost and not any other laws (except, of course, those laws that cannot be excluded).

Fundhost must have investor approval to make changes to the constitution that are adverse to the rights of investors.

You can obtain a free copy of the Fund's constitution by contacting Fundhost.

PART C

Risks of managed investment schemes

Risks in general

About risk and return

All investments are subject to varying risks and the value of your investment can decrease as well as increase (i.e. you can experience investment gains or investment losses).

Investment returns are affected by many factors including market volatility, interest rates and economic cycles. Changes in value can be significant and they can happen quickly.

Different types of investments perform differently at different times and have different risk characteristics and volatility.

These are some of the reasons why you should consider investing in several different types of investments (often called diversification).

The significant risks associated with investing in this Fund are discussed in the PDS. We cannot eliminate all risks and cannot promise that the ways they are managed will always be successful. However, the Datt Capital process is an important step in managing many of these risks.

The performance of the Fund will be influenced by many factors, some of which are outside the control of Fundhost and Datt Capital.

If these risks materialise, your distributions may be lower than expected or there may be none. The value of your investment could fall and you could lose money.

Ways to manage your risk

You can help manage your own risks too. You can:

- know your investment goals and your risk tolerance
- understand risk and return and be comfortable that an investment may not give you the outcomes you hope for
- diversify your investments (that is, don’t invest all your monies in the Fund)
- invest for at least the recommended timeframe
- keep track of your investment and
- speak with a financial adviser and make sure the Fund is the right investment for you.

Risk management

Depending on the type of investments a fund chooses to focus on, your decision to invest in one or perhaps more managed funds can be a good way to help better manage the impact of risk on your investments. Spreading risk often reduces the highs and lows of investment performance and helps reduce the impact on you of one or more types of investments performing poorly.

PART D
How we invest your money

The investment strategy

The Fund seeks to benefit from the insights gained through the management of the Datt Capital Absolute Return Fund.

Through this experience, Datt Capital has identified a number of promising investments within the Australian small company sector that are anticipated to provide strong fundamental growth over time.

Datt Capital believes that a fund with flexibility in this sector can performance relatively well relative to the S&P/ASX Small Ordinaries Accumulation Index (**XSOA**) over time.

The Manager is focused on generating above index returns for its investors over a rolling 5-year basis. It does this by investing in smaller capitalised companies that have the potential to grow at above market rates.

The Fund will invest in Australian listed companies that fall outside the S&P/ASX100 Index. The Fund may also selectively invest in pre-IPO equities, in a limited manner.

The Fund can invest up to 30% in cash if the Manager believes that the market does not provide opportunities in line with the investment manager's return hurdles.

The investment strategy:

- targets long-term capital growth in a prudent manner, with an emphasis on quality small company investment exposures
- will aim to outperform its Benchmark, being the S&P/ASX Small Cap Accumulation Index (**XSOA**) over rolling 5 year periods
- is an application of the Manager's investment process that aims to invest in a concentrated manner.

Equity positions will typically fall into the following categories:

- Special situations in which the Manager believes are due to or have experienced event-based catalysts and will be repriced in time;
- Companies with latent, strategic value where the Manager may apply 'collaborative activism' techniques to realise alpha;
- Growth companies with identifiable value levers and run by focused, prudent and experienced management teams;
- Asset plays with strong or improving balance sheets trading at discounts to net asset value or replacement value;
- Low risk turnarounds with good management in place, solid balance sheets and sustainable business prospects;
- Cyclicals showing upside leverage to the cycle with experienced managers who can allocate capital prudently and with sound balance sheets.

The Manager endeavours to search for opportunities that will lead to asymmetric outcomes from a return perspective.

Stock selection process

Equity positions categorised, assessed and ranked using a range of methods depending on the application.

The methods the Manager applies as part of its process include, but are not limited to:

- traditional corporate finance techniques such as financial ratio assessment and financial statement analysis of the status quo;
- real option valuation using a range of technique for stock-specific growth factors or opportunities;
- industry analysis applying specific game theory models;
- referencing our internal research library consisting of >1,600 notes covering companies, industries and business models.

The Fund will maintain entry-exit discipline as part of its portfolio and risk management process.

Broadly, this may include valuation targets, time targets, individual holding weight targets, portfolio correlation weights, sector concentration targets amongst other evaluation techniques.

Diversification and position limits

The Fund will be invested in a manner that ensures the portfolio is appropriately diversified across industry sectors. The Manager will take into account factors such as sector and stock specific elements of portfolio correlation assessment as part of its investment and risk management process.

Risk limits at the time of acquisition for the portfolio are:

- Maximum position per individual holding at cost: 10%
- Minimum cash holding: 2%
- Maximum cash holding 30%
- Maximum aggregate holding in pre-IPO equities: 10%

The above position limits are measured at the time of acquisition of an investment by the Fund and may extend beyond these limits over the life of the investment.

The portfolio will generally be:

- Comprised of between 15-25 individual positions at any given time;
- Appropriately diversified across industry sectors;
- Hold ex-ASX100 equities and occasionally pre-IPO exposures.

No more than 40% of the portfolio may be held in any single industry sector at any time.

Generating returns

The Fund aims to generate a net return in excess of the S&P/ ASX Small Ordinaries Index Accumulation (**XSOA**) per annum over a rolling 5-year period, to be achieved within acceptable risk parameters. Capital and returns are not guaranteed.

The Manager employs a number of methods to achieve the Fund's stated investment objective.

Managing and mitigating market risk

The Manager aims to control market risk in two main ways.

Firstly by diversifying the Fund's exposure across a portfolio of equities and industry sectors.

Maintaining a robust, risk managed portfolio is a key objective for the Fund. No more than 40% of the portfolio may be held in any single industry sector at any time.

Secondly, the Fund is able to allocate up to 30% in cash should Datt Capital consider it advisable to reduce risk. The Fund's asset allocation will vary according to market conditions, volatility and investment opportunities available. The Fund utilises an active strategy which allows allocation of capital between cash and equities according to what the Manager considers to be the best opportunities at the most appropriate time.

The minimum and maximum asset allocations will generally be as follows:

- Cash: 2-30%
- Australian Equities: 70-98%

Risk is monitored on a daily basis, and portfolio stress testing is undertaken prior to positions being entered, with regard to a number of elements, including but not limited to sector, market capitalisation and other relevant factors.

Portfolio leverage

The Fund will not utilise any leverage at the portfolio level.

Alignment

The Manager will be aligned with other investors in the Fund as:

- The Manager's family and staff will be investing a portion of their own liquid assets into the Fund. As significant co-investors, the Manager has real 'skin in the game';
- The Manager's core tenet is to act as a fiduciary and steward for investors' capital; as such it treats investor interests as being senior to other interests.

Risks

Please refer to the "What are the significant risks?" section for details about risks of investing in the Fund.

Investment manager

Datt Capital is the investment manager for the Fund. Datt Capital is an Australian incorporated company owned by its Principal, Emanuel Datt and Partner, Tony Gu.

Fundhost and Datt Capital have signed an investment management agreement, which is broadly consistent with industry standards and provides for termination of the Manager in a number of circumstances including insolvency, adverse regulatory findings and breach of duty of care. There are no penalty payouts in the event the investment management agreement is terminated. There are no unusual or onerous (from an investor's perspective) terms in the investment management agreement. There have been no adverse regulatory findings against Datt Capital or its personnel.

The key investment personnel who have day to day responsibility for the running of the Fund are:

Emanuel Ajay Datt, Principal

Emanuel Datt is the founder of Datt Capital and holds ultimate responsibility for the Fund's performance. He has 16 years of investment management experience. Prior to this he worked in a range of private family businesses involved in the Commercial Real Estate, Tourism and Medical fields. Emanuel considers his practical experience in private businesses to be an invaluable and differentiating factor in the funds management landscape. He has an interest in early stage innovation companies, and has successfully provided seed capital and commercialisation advice for a number of companies in his own right and as a past member of an angel investor group.

Emanuel has obtained a Bachelor of Commerce (International Business) from Deakin University, a Master in Applied Finance (Corporate Finance) from Macquarie University and is a graduate and current member of the Australian Institute of Company Directors. He attended Melbourne Grammar School.

Emanuel is a director of the Datt Family Foundation, a charitable trust focused on the alleviation of childhood homelessness, poverty and care for disabled and orphaned children. Emanuel and his family will be investing on equal footing with co-investors, providing sound alignment of interests.

Emanuel is a regular and popular contributor to many Australian media outlets including: The Australian Financial Review (**AFR**), The Australian, Sky News, LiveWire Markets, AusBiz, The Motley Fool, Morningstar amongst others.

Tony Yi Gu, Partner

At Datt Capital, Tony leads the firm's research function. Tony is responsible for performing due diligence on all investment opportunities, as well as performing research on various investment strategies. Prior to joining Datt Capital, Tony had an entrepreneurial background co-founding several startups in Shanghai, China as well as acting as an angel investor. During this period, Tony had dealings with a number of well known venture capital funds and other private capital sources.

Tony has obtained a Bachelor of Commerce (Finance & Accounting) from Melbourne University, and a Master of Applied Finance from Monash University. He attended Melbourne Grammar School.

Prior to this Tony acted as the Chief Operating Officer for Wealth Electronics; a substantial private family business and a leading automotive component supplier in China. During this period, Tony was responsible for the smooth delivery and provision of services to a number of Fortune 500, multinational automotive manufacturer end users.

PART E
Fees and costs

Additional explanation of fees and costs

Can fees be different for different investors?

The law allows us to negotiate fees with “wholesale” investors or otherwise in accordance with ASIC requirements. The size of the investment and other relevant factors may be taken into account. We generally don't negotiate fees. However, Datt Capital may negotiate fees with very large wholesale clients only. The terms of these arrangements are at our discretion.

What are the costs of investing and withdrawing from the Fund?

We have a documented policy in relation to the guidelines and relevant factors taken into account when calculating unit prices. We call this our unit pricing policy. We keep records of any decisions which are outside the scope of the unit pricing policy, or inconsistent with it. A copy of the unit pricing policy and records is available free on request.

Government charges and taxation

Government taxes such as GST will be applied to your account as appropriate. In addition to the fees and costs described in the PDS, standard government fees, duties and bank charges may also apply such as stamp duties. Some of these charges may include additional GST and will apply to your investments and withdrawals as appropriate.

The fees outlined in the PDS take into account any GST net of reduced input tax credits which may be available.

PART F
How managed investment schemes are taxed

Paying tax

In all likelihood you will need to pay tax in relation to your investment in this Fund. Generally you will pay income or capital gains tax, but you might be able to claim some tax credits or have the benefits of some concessions.

Your tax liability ultimately depends on your circumstances, for example, whether you are an Australian resident. So it is important that you seek professional advice before you invest or deal with your investment.

We will send you the information you need each year to help you to complete your tax return.

We will distribute income and capital gains, if any, shortly after 30 June each year. Distributions could comprise:

- income (like dividends and interest)
- net taxable capital gains (from the sale of the Fund's investments) and
- tax credits (like franking credits attached to dividend income and credits for tax paid on foreign income).

Additionally, Australian residents are generally subject to capital gains tax on gains when they withdraw any money or transfer units.

Depending on the kind of taxpayer you are, and how long you have held your units, you may be entitled to a capital gains concession which can reduce the liability by up to one half.

If you choose not to provide us with your Tax File Number (TFN) or Australian business number (ABN) and don't have an exemption, we must deduct tax at the highest personal rate, plus the Medicare levy, before passing on any distribution to you. The law is very strict on how we can use these details.

Fundhost has elected to operate the Fund under the Attribution Managed Investment Trust (AMIT) regime. As an AMIT the Fund can attribute amounts of income and tax offsets to investors on a fair and reasonable basis. There is also an ability to adjust the cost base of an investor's interest in the Fund upwards or downwards.

More information

Privacy

We collect and use personal information about you to administer your investment and also to conduct research.

By applying for units in the Fund you consent and agree to information about you being obtained and used by us. Fundhost will collect and use your information in accordance with our Privacy Policy, a copy of which is available free of charge.

If you fail to provide us with the required information or if you provide us with incomplete or inaccurate information Fundhost may not be able to provide you with the products or services you are seeking within the time periods contemplated in the PDS.

Your information will not be disclosed unless:

- the law requires
- your financial adviser needs the information
- it is in keeping with our Privacy Policy and may be provided to external service providers including the Fund's investment manager, custodian, auditors, taxation and legal advisers and information technology consultants or
- Fundhost needs to send you promotional material. If you don't want this, contact Fundhost anytime.

Fundhost will disclose information if required by law to do so (including under the AML CTF Act and taxation legislation).

If you think any of the details that Fundhost holds are wrong or out of date contact Fundhost and we will correct the details. You can always access the personal information held about you by contacting Fundhost.

Anti-money laundering

In order to meet our obligations under the AML CTF Act or taxation legislation, we may require further information from you as to identity, the source of your funds and similar matters.

Fundhost is required to verify that information by sighting appropriate documentation.

Records of the information obtained will be kept and may be required by law to be disclosed. Otherwise the information will be kept confidential.

By applying for units in the Fund, you also agree that Fundhost may in its absolute discretion determine not to issue units to you, may cancel units which have been issued to you or may redeem any units issued to you if Fundhost believes such action to be necessary or desirable in light of its obligations under the AML CTF Act or related legislation and Fundhost will not be liable to you for any resulting loss.

Information for New Zealand investors

Units in the Fund offered under the PDS and this Information Booklet (which forms part of the PDS) are offered to New Zealand as well as Australian investors.

New Zealand investors' warning statement

This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 (Aust) and regulations made under that Act. In New Zealand, this is subpart 6 of Part 9 of the Financial Markets Conduct Act 2013 and Part 9 of the Financial Markets Conduct Regulations 2014.

This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 (Aust) and the regulations made under that Act set out how the offer must be made.

There are differences in how financial products are regulated under Australian law. For example, the disclosure of fees for managed investment schemes is different under the Australian regime.

The rights, remedies, and compensation arrangements available to New Zealand investors in Australian financial products may differ from the rights, remedies, and compensation arrangements for New Zealand financial products.

Both the Australian and New Zealand financial markets regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, New Zealand (http://www.fma.govt.nz). The Australian and New Zealand regulators will work together to settle your complaint.

The taxation treatment of Australian financial products is not the same as for New Zealand financial products.

If you are uncertain about whether this investment is appropriate for you, you should seek the advice of a financial advice provider

The offer may involve a currency exchange risk. The currency for the financial products is not New Zealand dollars. The value of the financial products will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.

If you expect the financial products to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.

The dispute resolution process described in this offer document is available only in Australia and is not available in New Zealand.

The above statements are required pursuant to New Zealand's financial markets legislation. If you credit NZ dollars to Fundhost's application account you may incur an unfavourable currency conversion rate and you will also have to pay any applicable fees. You can avoid these fees by only crediting Australian dollars.

New Zealand disclosures relating to distribution reinvestment

Distributions from the Fund will be automatically reinvested resulting in additional units being issued to you, unless you tell us otherwise.

Units issued as part of a distribution will be allotted in accordance with the terms and conditions set out in the constitution of the Fund and the offer document (comprised of the PDS and this Information Booklet which forms part of the PDS).

The allotment of units as part of a distribution described in the offer document is offered to New Zealand investors on the following basis:

- At the time the price of the units allotted as part of a distribution reinvestment is set, we will not have any information that is not publicly available that would, or would be likely to, have a material adverse effect on the realisable price of the units if the information were publicly available.
- The right to acquire, or require us to issue, units as part of a distribution reinvestment will be offered to all investors in the Fund of the same class, other than those who are resident outside New Zealand and who are excluded by us so as to avoid breaching overseas laws.
- Every investor to whom the right is offered will be given a reasonable opportunity to accept it.
- Units will be issued or transferred on the terms disclosed to you in the offer document, and will be subject to the same rights as units issued or transferred to all investors of the same class as you who agree to receive the units.

You have the right to receive from us, on request and free of charge, a copy of:

- the most recent annual report of the Fund (if any)
- the most recent financial statements of the Fund and, if those statements are not audited or reviewed by an auditor, a statement to that effect
- a copy of the auditor's report on those statements (if any)
- the current offer document (comprised of the PDS and this Information Booklet which forms part of the PDS)
- the constitution of the Fund and any amendments to it.

Copies may be obtained electronically at www.fundhost.com.au or by emailing admin@fundhost.com.au.

Within 30 days of the day on which the units in the Fund are allotted to you, you will be sent a statement of the amount of the distribution and the number of units that have been allotted to you.

Responsible Entity

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